## <u>Published Results of the Greater Manchester Chamber's Survey in PDF format:-</u> (The \$64,000 question is number 8, which we have emphasised.)

| Q1. Have you attended any of the Chamber's or GMPTE's briefing events | on the Tra | ansport Innovation | Fund and |
|---|------------|--------------------|----------|
| Congestion Charging or seen the full details of the proposals?        |            |                    |          |

Yes 20% No 80% Base = 638

**Q2.** Prior to receiving this survey with the enclosed information leaflet were you aware that the proposed congestion charging scheme in Manchester is part of a £3bn package of proposed improvements to public transport as part of the Transport Innovation Fund bid?

Yes 75% No 25% Base = 640

**Q3.** How would you rate your knowledge and awareness of the Transport Innovation Fund and congestion charging proposals on a scale of 1 to 6?

No knowledge 1 12% 2 21% 3 26% 4 25% 5 12% Excellent knowledge 6 3%

Q4. Does the operation of your business depend on road use during the proposed charging times and points?

Yes 80%
No 20%
Base = 642

Base = 643

If Yes, which of the following are viable alternatives for your business:

Switch to public transport 12%
Change the times of the journeys 23%
Introduce communication technologies 9%

Introduce flexible working Consolidate trips 13%
None of the above 57%
Base = 516

Q5. Do you feel that congestion has an adverse effect on your business?

Yes 67% No 33% Base = 640

If Yes, what is the effect:

Loss of business 31%
Employees getting in late 45%
Ability to recruit 25%

Restricted ability to move goods around 40% Increased costs 70% Other 20%

Base = 430

Q6. How do the majority of your employees travel to work?

| Car   | 88% |          | Bus       | 10% |
|-------|-----|----------|-----------|-----|
| Train | 7%  |          | Metrolink | 5%  |
| Walk  | 9%  |          | Cycle     | 3%  |
| Other | 3%  | Details: |           |     |

Base = 643

Q7. Are you satisfied with the current public transport service in Greater Manchester?

|                           | 7%    |
|---------------------------|-------|
| No                        | 74%   |
| Don't know / Never use it | 19%   |
| Base                      | = 650 |

If No, which of the following would you class as a necessary improvement:

| Greater reliability                       | 65% |
|---|-----|
| Cheaper cost                              | 56% |
| Greater comfort and cleanliness           | 45% |
| Greater frequency of services             | 63% |
| Improved travel information               | 33% |
| Greater safety and security from crime    |     |
| Quicker travel times                      | 38% |
| Greater connectivity of services          | 56% |
| Better attitude of public transport staff | 18% |
| Greater origin and destination choices    | 41% |
| A behavioural change programme            | 11% |

| Extended Metrolink tracks            | 69% |
|--------------------------------------|-----|
| Extra Metrolink carriages            | 38% |
| Extended train tracks                | 25% |
| Extra rolling stock                  | 28% |
| Extra bus services                   | 35% |
| More bus only lanes                  | 13% |
| More yellow school buses             | 21% |
| New interchanges in towns            | 15% |
| Extra park and ride facilities       | 37% |
| Greater control of service providers | 23% |
| Integrated/smart ticketing           | 35% |
| _                                    |     |

Base = 480

Q8. The Transport Innovation Fund bid is a way of securing £3bn for an investment programme for public transport in Greater Manchester, a condition of this is a proposed congestion charging scheme. Are you in favour of the bid or against the bid?

| In favour | 43% |
|-----------|-----|
| Against   | 57% |

Base = 617

Q9. Do you believe the Government will introduce a national road pricing scheme in the future?

| Yes  | 80%   |
|------|-------|
| No   | 20%   |
| Pooo | _ 600 |

Q10. Is congestion charging a price worth paying for reduced congestion on the road?

| Under no circumstances                                    |    |
|---|----|
| Under any circumstances                                   | 5% |
| Yes if linked to guaranteed public transport improvements |    |

Base = 625